City of Mitchell
Corporate Headquarters
University of South Dakota Foundation
Economic Development Revenue Bonds (Dakota Wesleyan University), Series 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issue: City of Mitchell

2. Designation of issue: Economic Development Revenue Bonds (Dakota Wesleyan University), Series 2004

3. Date of issue: February 26, 2004

4. Purpose of issue: Economic development under SDCL 9-54.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,650,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Economic Development Revenue Bonds (Dakota Wesleyan University), Series 2004 is true and correct on this 26th day of February 2004.

Marilyn Wilson

By: Marilyn Wilson
Its: Finance Officer

Form: SOS REC 050 08/84

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$1,650,000
City of Mitchell
Economic Development Revenue Bonds (Dakota Wesleyan University), Series 2004

Dated Feb 26, 2004 | Debt Service Report | 30/360/12-

Dates	Principal	Coupon	Interest	Total	BY 2/26	FY 1/1
03/26/2004	$4,131.44	4.750	$6,531.25	$10,662.69		
04/26/2004	$4,147.79	4.750	$6,514.90	$10,662.69		
05/26/2004	$4,164.21	4.750	$6,498.48	$10,662.69		
06/26/2004	$4,180.70	4.750	$6,481.99	$10,662.69		
07/26/2004	$4,197.24	4.750	$6,465.45	$10,662.69		
08/26/2004	$4,213.86	4.750	$6,448.83	$10,662.69		
09/26/2004	$4,230.54	4.750	$6,432.15	$10,662.69		
10/26/2004	$4,247.28	4.750	$6,415.41	$10,662.69		
11/26/2004	$4,264.10	4.750	$6,398.59	$10,662.69		
12/26/2004	$4,280.97	4.750	$6,381.72	$10,662.69		$106,626.90
01/26/2005	$4,297.92	4.750	$6,364.77	$10,662.69		
02/26/2005	$4,314.93	4.750	$6,347.76	$10,662.69	$127,952.28	
03/26/2005	$4,332.01	4.750	$6,330.68	$10,662.69		
04/26/2005	$4,349.16	4.750	$6,313.53	$10,662.69		
05/26/2005	$4,366.38	4.750	$6,296.31	$10,662.69		
06/26/2005	$4,383.66	4.750	$6,279.03	$10,662.69		
07/26/2005	$4,401.01	4.750	$6,261.68	$10,662.69		
08/26/2005	$4,418.43	4.750	$6,244.26	$10,662.69		
09/26/2005	$4,435.92	4.750	$6,226.77	$10,662.69		
10/26/2005	$4,453.48	4.750	$6,209.21	$10,662.69		
11/26/2005	$4,471.11	4.750	$6,191.58	$10,662.69		
12/26/2005	$4,488.81	4.750	$6,173.88	$10,662.69		$127,952.28
01/26/2006	$4,506.57	4.750	$6,156.11	$10,662.69		
02/26/2006	$4,524.41	4.750	$6,138.28	$10,662.69	$127,952.28	
03/26/2006	$4,542.32	4.750	$6,120.37	$10,662.69		
04/26/2006	$4,560.30	4.750	$6,102.39	$10,662.69		
05/26/2006	$4,578.35	4.750	$6,084.34	$10,662.69		
06/26/2006	$4,596.48	4.750	$6,066.21	$10,662.69		
07/26/2006	$4,614.67	4.750	$6,048.02	$10,662.69		
08/26/2006	$4,632.94	4.750	$6,029.75	$10,662.69		
09/26/2006	$4,651.28	4.750	$6,011.41	$10,662.69		
10/26/2006	$4,669.69	4.750	$5,993.00	$10,662.69		
11/26/2006	$4,688.17	4.750	$5,974.52	$10,662.69		
12/26/2006	$4,706.73	4.750	$5,955.96	$10,662.69		$127,952.28
01/26/2007	$4,725.36	4.750	$5,937.33	$10,662.69		
02/26/2007	$4,744.06	4.750	$5,918.63	$10,662.69	$127,952.28	
03/26/2007	$4,762.84	4.750	$5,899.85	$10,662.69		
04/26/2007	$4,781.70	4.750	$5,880.99	$10,662.69		
05/26/2007	$4,800.62	4.750	$5,862.07	$10,662.69		
06/26/2007	$4,819.63	4.750	$5,843.06	$10,662.69		
07/26/2007	$4,838.70	4.750	$5,823.99	$10,662.69		
08/26/2007	$4,857.86	4.750	$5,804.83	$10,662.69		
09/26/2007	$4,877.09	4.750	$5,785.60	$10,662.69		
10/26/2007	$4,896.39	4.750	$5,766.30	$10,662.69		
11/26/2007	$4,915.77	4.750	$5,746.92	$10,662.69		
12/26/2007	$4,935.23	4.750	$5,727.46	$10,662.69		$127,952.28
01/26/2008	$4,954.77	4.750	$5,707.92	$10,662.69		
02/26/2008	$4,974.38	4.750	$5,688.31	$10,662.69	$127,952.28	
03/26/2008	$4,994.07	4.750	$5,668.62	$10,662.69		
04/26/2008	$5,013.84	4.750	$5,648.85	$10,662.69		
05/26/2008	$5,033.68	4.750	$5,629.01	$10,662.69		
06/26/2008	$5,053.61	4.750	$5,609.08	$10,662.69		
07/26/2008	$5,073.61	4.750	$5,589.08	$10,662.69		
08/26/2008	$5,093.70	4.750	$5,568.99	$10,662.69		
09/26/2008	$5,113.86	4.750	$5,548.83	$10,662.69		

10/26/2008	$5,134.10	4.750	$5,528.59	$10,662.69		
11/26/2008	$5,154.42	4.750	$5,508.27	$10,662.69		
12/26/2008	$5,174.83	4.750	$5,487.86	$10,662.69		$127,952.28
01/26/2009	$5,195.31	4.750	$5,467.38	$10,662.69		
02/26/2009	$5,215.87	4.750	$5,446.82	$10,662.69	$127,952.28	
03/26/2009	$5,236.52	4.750	$5,426.17	$10,662.69		
04/26/2009	$5,257.25	4.750	$5,405.44	$10,662.69		
05/26/2009	$5,278.06	4.750	$5,384.63	$10,662.69		
06/26/2009	$5,298.95	4.750	$5,363.74	$10,662.69		
07/26/2009	$5,319.93	4.750	$5,342.76	$10,662.69		
08/26/2009	$5,340.98	4.750	$5,321.71	$10,662.69		
09/26/2009	$5,362.12	4.750	$5,300.57	$10,662.69		
10/26/2009	$5,383.35	4.750	$5,279.34	$10,662.69		
11/26/2009	$5,404.66	4.750	$5,258.03	$10,662.69		
12/26/2009	$5,426.05	4.750	$5,236.64	$10,662.69		$127,952.28
01/26/2010	$5,447.53	4.750	$5,215.16	$10,662.69		
02/26/2010	$5,469.09	4.750	$5,193.60	$10,662.69	$127,952.28	
03/26/2010	$5,490.74	4.750	$5,171.95	$10,662.69		
04/26/2010	$5,512.48	4.750	$5,150.21	$10,662.69		
05/26/2010	$5,534.30	4.750	$5,128.39	$10,662.69		
06/26/2010	$5,556.20	4.750	$5,106.49	$10,662.69		
07/26/2010	$5,578.20	4.750	$5,084.49	$10,662.69		
08/26/2010	$5,600.28	4.750	$5,062.41	$10,662.69		
09/26/2010	$5,622.44	4.750	$5,040.25	$10,662.69		
10/26/2010	$5,644.70	4.750	$5,017.99	$10,662.69		
11/26/2010	$5,667.04	4.750	$4,995.65	$10,662.69		
12/26/2010	$5,689.48	4.750	$4,973.21	$10,662.69		$127,952.28
01/26/2011	$5,712.00	4.750	$4,950.69	$10,662.69		
02/26/2011	$5,734.61	4.750	$4,928.08	$10,662.69	$127,952.28	
03/26/2011	$5,757.31	4.750	$4,905.38	$10,662.69		
04/26/2011	$5,780.10	4.750	$4,882.59	$10,662.69		
05/26/2011	$5,802.97	4.750	$4,859.72	$10,662.69		
06/26/2011	$5,825.94	4.750	$4,836.74	$10,662.69		
07/26/2011	$5,849.01	4.750	$4,813.68	$10,662.69		
08/26/2011	$5,872.16	4.750	$4,790.53	$10,662.69		
09/26/2011	$5,895.40	4.750	$4,767.29	$10,662.69		
10/26/2011	$5,918.74	4.750	$4,743.95	$10,662.69		
11/26/2011	$5,942.17	4.750	$4,720.52	$10,662.69		
12/26/2011	$5,965.69	4.750	$4,697.00	$10,662.69		$127,952.28
01/26/2012	$5,989.30	4.750	$4,673.39	$10,662.69		
02/26/2012	$6,013.01	4.750	$4,649.68	$10,662.69	$127,952.28	
03/26/2012	$6,036.81	4.750	$4,625.88	$10,662.69		
04/26/2012	$6,060.71	4.750	$4,601.98	$10,662.69		
05/26/2012	$6,084.70	4.750	$4,577.99	$10,662.69		
06/26/2012	$6,108.78	4.750	$4,553.91	$10,662.69		
07/26/2012	$6,132.96	4.750	$4,529.73	$10,662.69		
08/26/2012	$6,157.24	4.750	$4,505.45	$10,662.69		
09/26/2012	$6,181.61	4.750	$4,481.08	$10,662.69		
10/26/2012	$6,206.08	4.750	$4,456.61	$10,662.69		
11/26/2012	$6,230.65	4.750	$4,432.04	$10,662.69		
12/26/2012	$6,255.31	4.750	$4,407.38	$10,662.69		$127,952.28
01/26/2013	$6,280.07	4.750	$4,382.62	$10,662.69		
02/26/2013	$6,304.93	4.750	$4,357.76	$10,662.69	$127,952.28	
03/26/2013	$6,329.89	4.750	$4,332.80	$10,662.69		
04/26/2013	$6,354.94	4.750	$4,307.75	$10,662.69		
05/26/2013	$6,380.10	4.750	$4,282.59	$10,662.69		
06/26/2013	$6,405.35	4.750	$4,257.34	$10,662.69		
07/26/2013	$6,430.71	4.750	$4,231.98	$10,662.69		
08/26/2013	$6,456.16	4.750	$4,206.53	$10,662.69		
09/26/2013	$6,481.72	4.750	$4,180.97	$10,662.69		
10/26/2013	$6,507.37	4.750	$4,155.32	$10,662.69		
11/26/2013	$6,533.13	4.750	$4,129.56	$10,662.69		

12/26/2013	$6,558.99	4.750	$4,103.70	$10,662.69		$127,952.28
01/26/2014	$6,584.95	4.750	$4,077.74	$10,662.69		
02/26/2014	$1,023,579.96	4.750	$4,051.67	$1,027,631.63	$1,144,921.22	$1,038,294.32
	$1,650,000.00		$646,491.72	$2,296,491.72	$2,296,492	$2,296,492